

amount of the Instalment Payments shall be sufficient to pay all interest due and payable on the Bonds and to retire 100% of the principal amount of the Bonds by the maturity thereof; and (iii) the aggregate principal amount of the Bonds outstanding on any Bond Payment Date during such period, together with the interest then accrued and unpaid thereon, shall not exceed the sum of (A) the amount of the purchase prices payable pursuant to the Leases then in effect in the case of purchases of all the Properties on such Bond Payment Date, and (B) the aggregate amount of Basic Rent held by the Trustee for application to the payment of the Bonds and the amount of Basic Rent due and payable on such Bond Payment Date pursuant to the Leases.

SECTION 4.6. Corporate Existence. The Company will do or cause to be done all things necessary to preserve and keep in full effect its existence, franchise, rights and privileges as a corporation under the laws of Tennessee and will do or cause to be done all things necessary to preserve and keep in full effect its right to own property and its good standing and qualification to do business in each state in which the nature of its business or the character of its assets or the transactions herein contemplated make such qualification necessary.

SECTION 4.7. Compliance with Laws. The Company will comply with, or cause to be complied with, all requirements of any contract, agreement and other instrument and any law, statute, ordinance, regulation, order, rule, decree and similar governmental requirement of the United States of America, of each state in which any part of the Trust Estate is located and of any other governmental authority, in each case applicable to the Company or the Trust Estate or any part thereof, including those which require the making of any structural, unforeseen or extraordinary change, whether or not the same, which may hereafter be enacted, involve a change of policy on the part of the governmental body enacting the same. Nothing in this Section 4.7 shall require the payment of any sum or the doing of any action which is required to be paid or done by the Company pursuant to this Section 4.7 so long as the Company shall in good faith and at its own expense contest the amount, validity or necessity thereof by appropriate proceedings which shall operate during the pendency thereof to